

STEPHANIE L. SCHNEIDER, P.A.
PET TRUST QUESTIONNAIRE (MARRIED)

INSTRUCTIONS:

(A) PLEASE COMPLETE THE QUESTIONNAIRE COMPLETELY TO THE BEST OF YOUR ABILITY. YOU MAY CALL OUR OFFICE FOR ASSISTANCE.

(B) YOUR ACCURACY AND COMPLETENESS IN RESPONDING WILL HELP US TO BEST ADVISE AND REPRESENT YOU. PLEASE COMPLETE ALL PARTS OF THE QUESTIONNAIRE OR WE WILL BE UNABLE TO MEET WITH YOU.

PET TRUST QUESTIONNAIRE

If you have beloved pets and would like to arrange for their care and well-being after your demise please answer the following:

a. Names and types of pets: _____

b. Who would you like to be the primary caregiver of the pets?
Name: _____
Address: _____
Phone Number: _____

Who would you like to be the alternate caregiver of the pets?
Name: _____
Address: _____
Phone Number: _____

c. Who do you want to be the Trustee to administer the pet trust assets?
Name: _____
Address: _____
Phone Number: _____

Who do you want to be the alternate Trustee to administer the pet trust assets?
Name: _____
Address: _____
Phone Number: _____

Note: The caregiver and the trustee do not need to be the same person.

d. How much money do you want to set aside in the pet trust to pay for food, veterinarian services, etc.? _____

e. Do you want to compensate the caregiver? Yes ___ No ___.
If yes, identify the compensation. _____

f. Who should inherit the remainder of the assets in the pet trust when the pet dies?
_____ . Please also name an alternate beneficiary. _____

g. How do you want your pet's remains to be handled at their demise? _____